



LYNDA MILLIGAN -WHYTE & ASSOCIATES
Barristers & Attorneys

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TRUST PROPOSAL FORM

1. Proposed Name of Trust:

2. Settlor (name and address):

3. Trustee(s):

4. Beneficiaries/Specified
Class:

5. Trust Protector:

6. Type of Trust : Discretionary/Special Purpose/Accumulation/Other

7. Trust Period:

8. Special Clauses:

(a)	Power to Add/Exclude Beneficiaries:	Yes/No
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(b)	Power to Change Jurisdiction:	Protector/Trustee/Other
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(c)	Power to Appoint and Discharge Trustee:	Settlor/Protector/Trustee/Other
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(d)	Other:	
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9. Original Capital Settled:

10. Anticipated Additions of
Capital:

11. Location of Assets:

12. Bankers:

13. Brokers:

14. Investment Advisors:

15. Overseas Legal and
Tax Advisors:

Dated: _____

Signed: _____